

Pulaski County Community Foundation

Legacy Society

* Confidential Membership Form *

I/We wish to be recognized with membership in the Legacy Society and would like to join with other members to ensure the continued prosperity of Pulaski County and its citizens.

Name _____ Phone _____

Address _____

City _____ State _____ ZIP _____

NOTE: Legacy Society membership does not require disclosure of the information asked below. However, we ask for this information in order to document and steward your gift, as well as to offer counsel if appropriate. All information is considered confidential.

I/We have provided for the future of Pulaski County in the following manner:

- Bequest through will or trust
Charitable gift annuity
Charitable remainder trust
Charitable lead trust
Gift of life insurance
Bequest of retirement plan assets
Remainder interest in residence or farm
Other:

- Attached please find a copy of the page or paragraph that describes my gift provision. [If desired, you may conceal amounts by blacking out figures where appropriate.]

The estimated current dollar value of my gift is \$_____.

PURPOSE

- My gift is to be used pursuant to a fund agreement signed by me and the Pulaski County Community Foundation.
My gift is to be used for the following purpose:
My gift may be used at the Foundation's discretion, supporting future community needs and opportunities.

RECOGNITION

Please list my name (and/or my spouse's name) for the Legacy Society in the following manner:

*Note for couples: We are happy to list you separately or as a couple, depending on your preference. If you are making separate planned gifts and prefer to be listed individually for the Legacy Society, please submit separate forms, one in each name.

- Yes No I/we permit the Foundation to include my/our name(s) in published lists recognizing Legacy Society members, which may include its annual report, newsletter, website and other publications.
Yes No I/we permit the Foundation to use my/our name(s) in published article(s) describing my gift and its positive impact on the future of Pulaski County.

Signature

Signature

Date Signed

Date Signed

Date of Birth

Date of Birth

E-mail Address

E-mail Address