Congregational Self-Study

This study is intended to allow a congregation to collect information on its own health and history which can then best be understood and interpreted with the help of a trained coach.
Congregational Self-Study

The staff and leaders should create this study and report. All of the data should be typed in Word and sent electronically to cmichel@indianaministries.org. It is best to have as many of the staff and board as possible involved in compiling this information and discussing it.

HISTORY AND DESCRIPTION

1. Write a brief history of your congregation (three to four pages). Include those events that led to the church being started as well as periods of growth or decline (include the numbers of people involved). Please write in a factual style. Avoid the temptation to puff the story for public relations and the temptation to inject personal commentary regarding past problems, simply describe the events without qualitative judgment. However, please ensure that all historical events that impacted the health and attitudes within the church are identified.

2. Provide a list of all full and part-time program staff positions from the beginning of the church. List schools and degrees (if known) for full-time program staff. Give the dates for people's tenure and state the real reason why staff left.

3. Provide a list of all people who oversee specific areas of service. List the number of positions for which they are responsible in their oversight. State whether these people are full-time, part-time, volunteer staff or lay leaders.

4. List dates and provide descriptions for any building construction, major renovation, land acquisition, or leasing of facilities. List the amount of acreage you own, lease, or rent, the square footage of building(s), and number of parking spaces (distinguishing between off-street and street parking).

5. Write a summary of your congregational structure including the individuals or groups who are responsible for program decisions, budgeting and financial oversight, buildings and grounds, and any other major interests of the congregation. List committees, task forces, program teams, etc. and explain how these relate to boards or councils. Provide a chart that reflects your current organizational structure.

6. List how the church has related to Indiana Ministries and Church of God Ministries in the past. Give the ways in which Indiana Ministries and/or Church of God staff have been involved in the church and how those from the church have been involved in state and/or national ministry.

DEMOGRAPHY

1. Prepare a chart and graph for each of the following items for each year over the last twenty years, or entire history if founded more recently.
   a) Number of regular participants in the ministries of the church.
   b) Average attendance of your weekly worship services
   c) Number of Small groups/classes
   d) Average weekly attendance of all your small groups and classes combined
   e) Number of baptisms
   f) Number of conversions

2. Estimate the average age of the people participating in the various activities of your congregation. State how this was determined.
3. State the percentage of people who attend your worship services who also attend some small group such as a bible study, prayer group, class, support group, or service team. Count each individual only once.

4. Prepare a list of the number of regular participants who were involved:
   • From 1981-90
   • From 1991-2000
   • From 2000-present

5. List the total receipts and total expenditures for each of the last 20 years or for your entire history if founded more recently.

6. Without listing names, state the amount given by each of the top ten contributors of record in the last fiscal year. Total these amounts and state the percentage of giving this total represents in relation to total contributions.

7. State the same information for the second ten contributors of record.

8. State the total number of contributors to the congregation during the last fiscal year and the average amount given per contributor during the last fiscal year.

9. For the last 10 years, give the amount given to missions, state/national ministries and other outside ministries of the church.

10. Please develop a “Pin Map” to show where all of the people to live relative to the location of the church. This may be done electronically on Percept or manually.

COMMUNITY STUDY

1. Write a brief overview of the area and community in which the congregation is located or which the congregation serves.

2. This overview should include about one paragraph on each of the following features:
   a) History
   b) Population
   c) Income levels (be specific with numbers/percentages within ranges)
   d) Education levels (be specific within levels)
   e) Social, ethnic and religious diversity (be specific with percentages within ethnicity)
   f) Age distribution (be specific with percentages within age groupings)
   g) Growth/decline trends
   h) Retail development
   i) Other characteristics you deem significant

3. Briefly describe the square mile that surrounds the primary location of the congregation using some of the same characteristics.

BELIEFS AND PRACTICES

1. List mission, vision and the core values as practiced by the congregation.
2. List other important commitments or practices that characterize the congregation (written or unwritten), such as:
   a) Covenants or Codes of Conduct
b) Key Social Issues
c) Political Positions
d) Regular Activities
e) Significant Financial Commitments

DOCUMENTS

1. Please send one copy of this self-study in electronic form six weeks prior to the consulting team’s visit.

2. Please send copies of the following documents (if you have them):
   a) Articles of Incorporation and Bylaws (or “Constitution”)
   b) Doctrinal statement
   c) Last two annual reports
   d) Last two annual budgets and financial statements
   e) Last two years of balance sheets
   f) Sample bulletin and/or newsletter
   g) Any policy statements
   h) Other printed documents you deem helpful in providing insight into your congregation

3. Is the church conditionally/safety deeded?
   ____ Yes  ____ No
   If yes, verify by including a copy of the deed in the self-study report.

SELF-STUDY GROUP

1. After the self-study information has been compiled, the board and staff need to discuss the following questions as a group and complete an exercise pertaining to congregational conditions before printing the results in final form. (In smaller congregations gather 20-30 influential people, whether in official positions or not, to fulfill this requirement).

2. Please include the general consensus on each of these discussion questions in the report. If general consensus cannot be reached, please state such. Be sure to give the date when this discussion took place and list those involved in this meeting.
   a. What are the three greatest strengths of this congregation, listed in priority order?
   b. What are the three most significant weaknesses of your church, listed in order of the greatest need first?
   c. What three changes would you like to see made in your church, listed in priority order?
   d. How do we know the leaders want this congregation to grow significantly and numerically, both as individuals and as a congregation?
   e. How do we know that the leaders are genuinely willing to make the difficult decisions required to successfully launch a new life cycle for our congregation?
   f. How can we properly equip and better prepare our leaders to make the difficult decisions they may be called upon to make that we might achieve spiritual health and fulfill Christ’s missional mandate as a church?

3. Ask the board and staff to complete the congregational conditions exercise supplied by the consultant in order to determine where they perceive the congregation to be at this time. (This exercise is found on the next page). Please have each person fill this out without discussion with others. Collect them and have an individual tally up how many checked each box.

Congregational Self-Study (revised 08/2012)
**Instructions:** In each row below, circle the two bulleted statements that most accurately describe your church at this time. Please circle at least two but no more than two per row. Read all bulleted statements before marking any.

<table>
<thead>
<tr>
<th>Row 1</th>
<th>People are attracted to our church because of our mission and vision</th>
<th>Our leaders frequently teach and promote the church’s mission and vision</th>
<th>There is a broad understanding and support of church’s mission and vision</th>
<th>People are losing their sense of the church’s mission and vision</th>
<th>We no longer have a clear vision of the church’s future</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>We gain our sense of mission and vision from our visionary leaders</td>
<td>A vast majority of people “own” the church’s ministry goals</td>
<td>Our ministries clearly contribute to accomplishing our mission and vision</td>
<td>New members are not familiar with our church’s mission and vision</td>
<td>We have lost our sense of being “on mission”</td>
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<td>Row 2</td>
<td>Nearly everyone believes they must be involved if the church is to survive</td>
<td>Individuals give a high percentage of their discretionary time to the church</td>
<td>New people quickly find a place to be involved</td>
<td>Long time people feel “they have done their part”</td>
<td>Programs are being eliminated due to lack of leaders and workers</td>
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<tr>
<td></td>
<td>Nearly everyone is directly involved in some aspect of ministry</td>
<td>Volunteers are easily found</td>
<td>People are enthusiastic about their ministry involvement</td>
<td>Its very difficult to find volunteers</td>
<td>10% of our people do 90% of the work</td>
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<tr>
<td>Row 3</td>
<td>We emphasize ministry results and do not worry much about organization</td>
<td>Ministry goals shape the form of ministry</td>
<td>New programs are being created in response to new needs</td>
<td>It is difficult to change existing programs</td>
<td>We work hard to insure the survival of current programs</td>
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<td>Decisions are made spontaneously</td>
<td>Traditions are now beginning to form</td>
<td>Current leaders are delegating work to newly trained leaders</td>
<td>Few if any new programs are being initiated</td>
<td>Programs are being eliminated for lack of funds</td>
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<td>Row 4</td>
<td>Change happens quickly and easily</td>
<td>Changes are easily adopted and integrated into the life of the church</td>
<td>New proposals are given careful consideration and are often adopted</td>
<td>Few changes are made that radically alter the status quo</td>
<td>We often hear, “We’ve never done it that way before”</td>
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<td>People expect and quickly embrace changes</td>
<td>People from all levels of church life readily suggest changes</td>
<td>Ministry leaders take the initiative in implementing change</td>
<td>Most changes require the permission of the church’s governing board</td>
<td>People are quick to explain why new things can’t be done</td>
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<td>Row 5</td>
<td>People feel optimistic about our church’s future</td>
<td>People feel very good about our church</td>
<td>People are excited and “evangelistic” about our church</td>
<td>Some people feel good about our church while others clearly do not</td>
<td>Fewer and fewer people feel good about our church</td>
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<td>Our people have a “can do” attitude in the face of great challenges</td>
<td>Our ministry successes are causing our confidence to grow</td>
<td>Confidence in our ability to achieve goals is widespread and contagious</td>
<td>We are not as sure of our ability to achieve as we once were</td>
<td>Leaders are frustrated over not knowing how to stop our decline</td>
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*Congregational Self-Study (revised 01/2009)*